

**Loan  
Market  
Association**

the authoritative voice  
of the EMEA market

# German Loan Market Survey Results

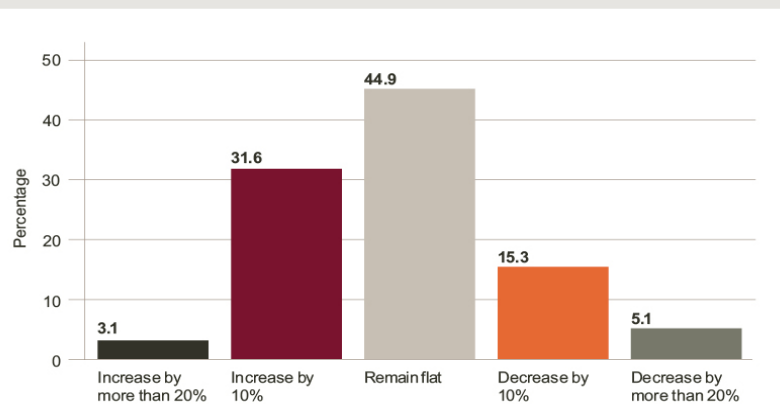


# What is the outlook for overall loan volumes in the German market in the next 12 months?

## 2017

### Question 1:

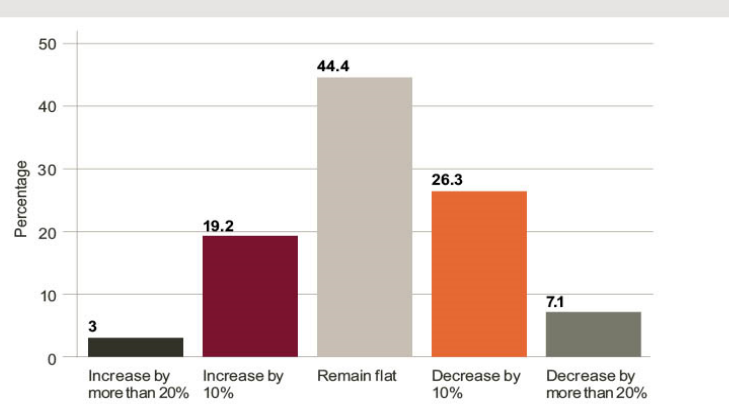
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## 2016

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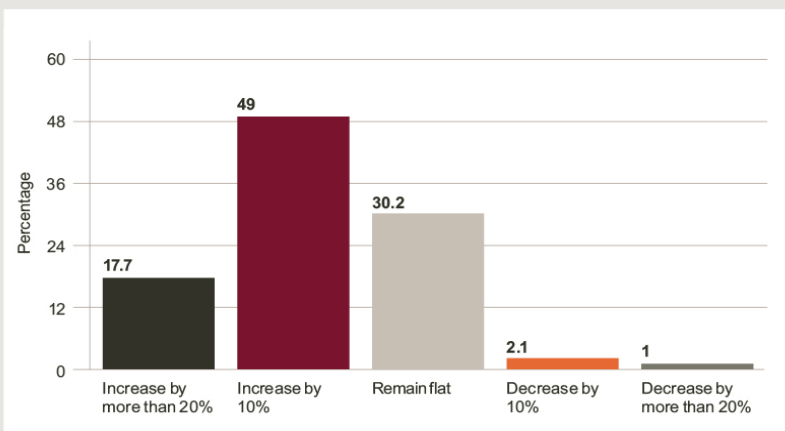
# What is the outlook for corporate Schuldschein volumes (domestic) in the next 12 months?

## 2017

## 2016

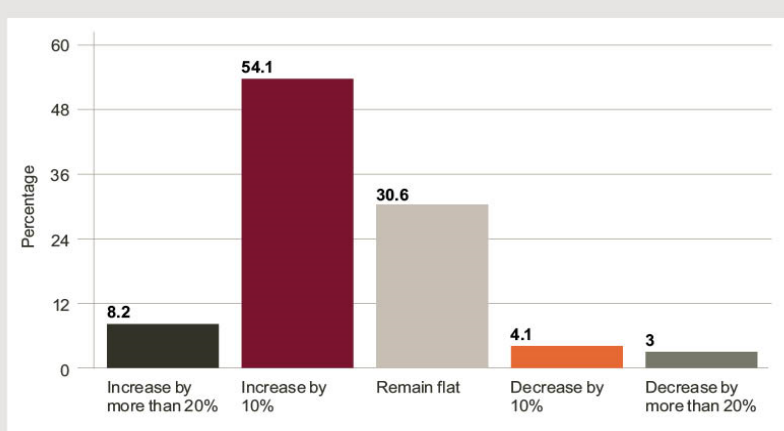
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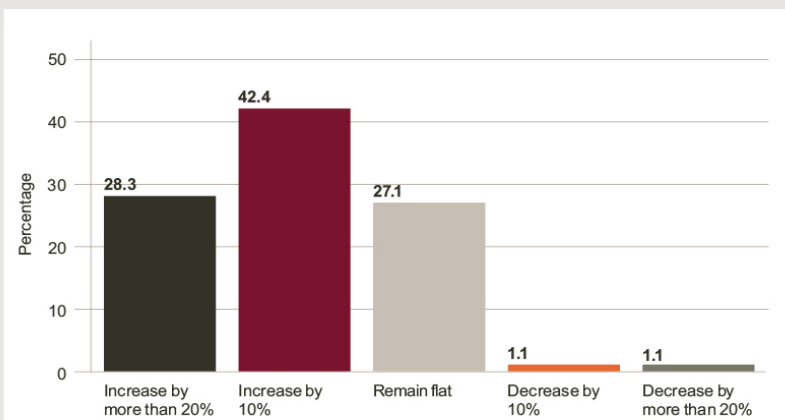


# What is the outlook for corporate Schuldschein volumes for non-German borrowers in the next 12 months?

## 2017

### Question 3:

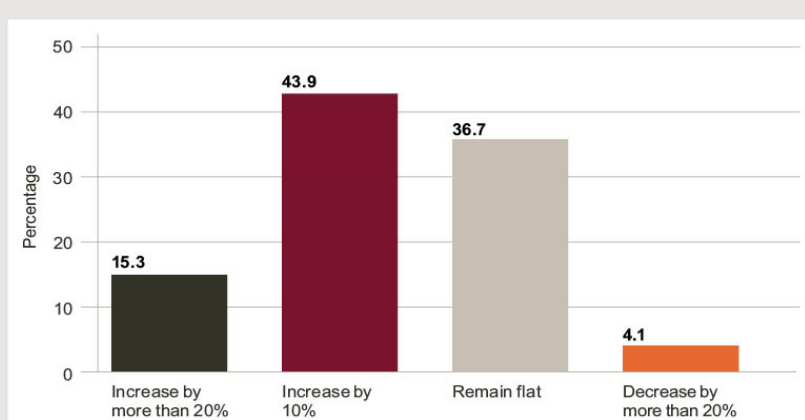
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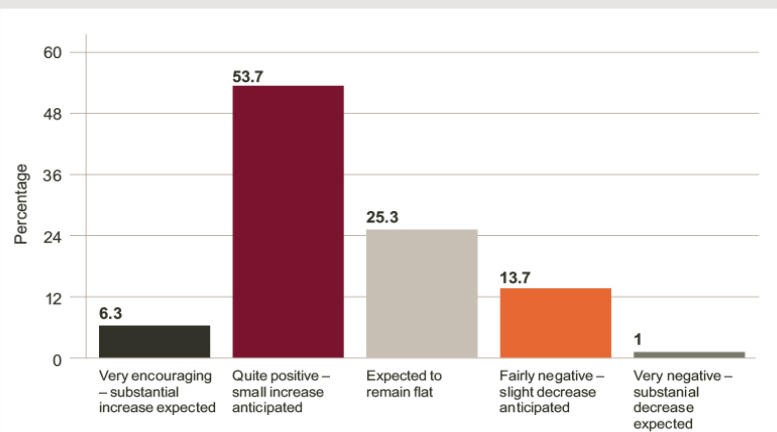
# What is the outlook for corporate M&A loan financing volume in the German market in the next 12 months?

## 2017

## 2016

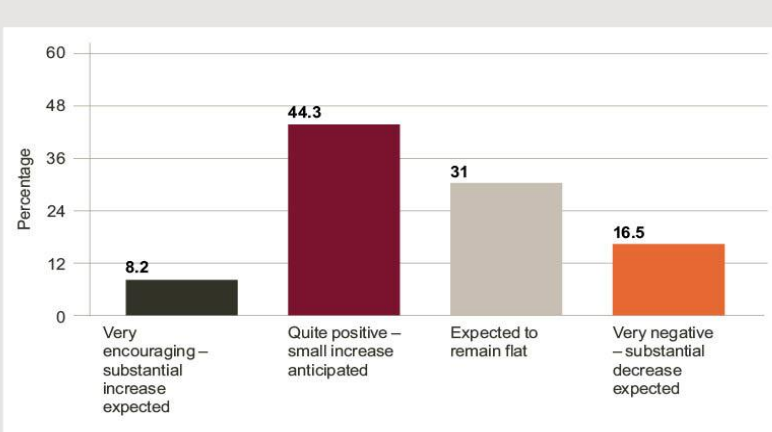
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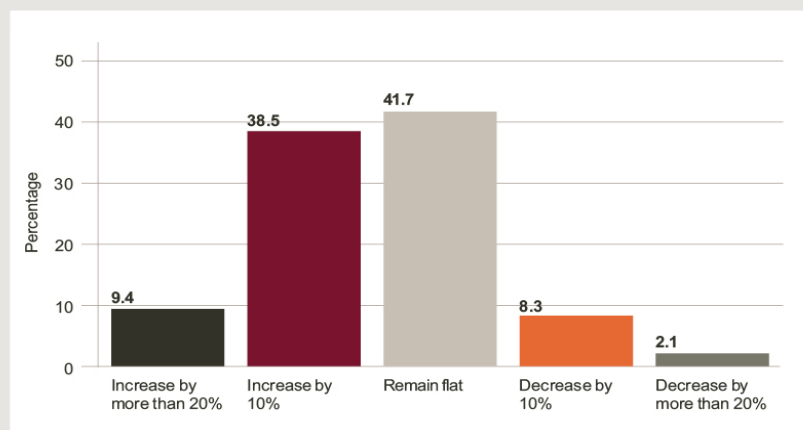


# What is the volume outlook in German sponsor-driven leveraged loan markets in the next 12 months?

## 2017

### Question 5:

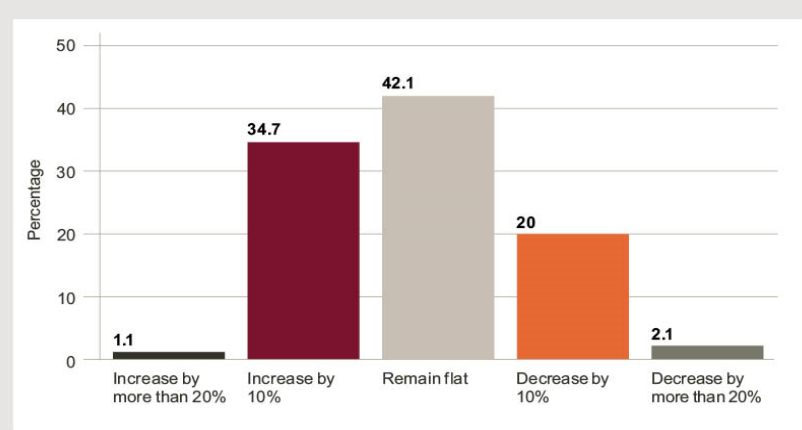
What is the volume outlook in German sponsor-driven leveraged loan markets in the next 12 months?



## 2016

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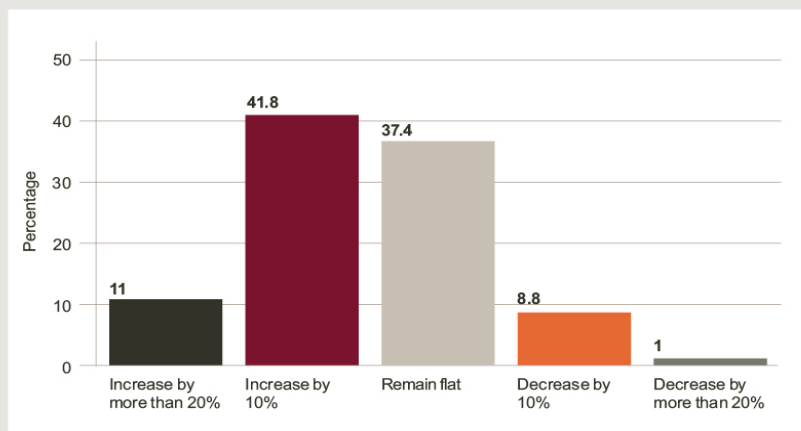


# Which direction will institutional non-bank investors' involvement in German loan capital markets develop within the next 12 months?

## 2017

### Question 6:

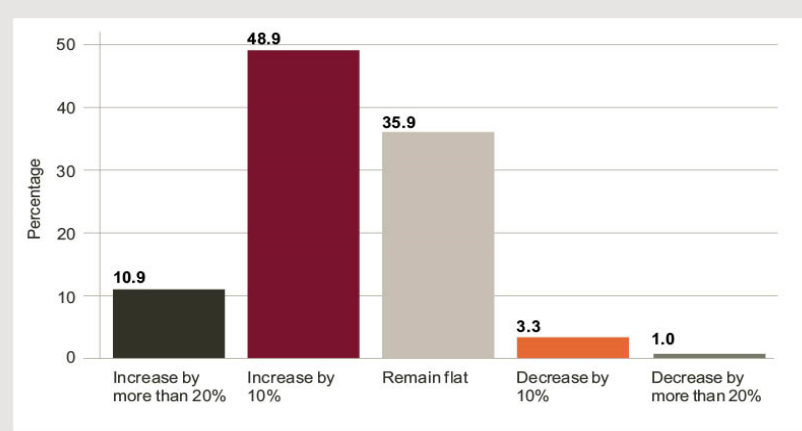
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## 2016

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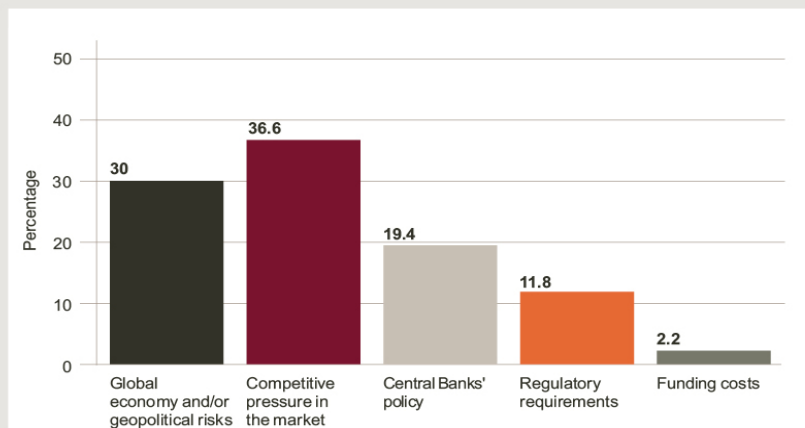
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# What is most likely to impact loan market sentiment for the remainder of the year?

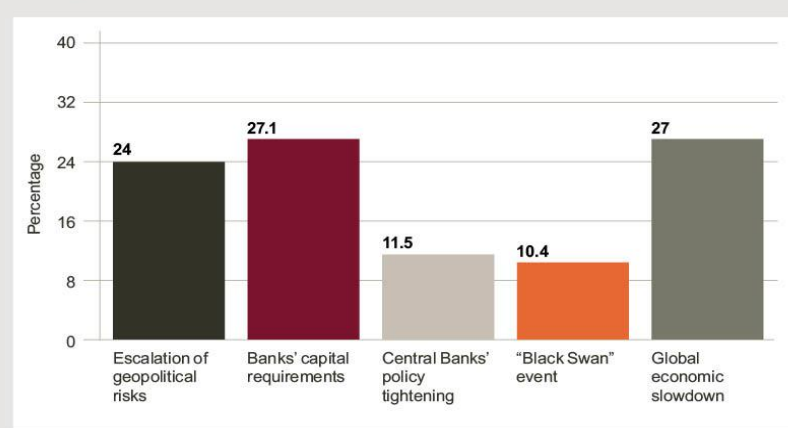
## 2017

**Question 7:**  
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# When do you see blockchain/distributed ledger technology (DLT) significantly having an impact on the syndicated loan market?

## 2017

### Question 8:

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