

LMA African Loan Documentation Course

31 October – 2 November 2017

Johannesburg



A 2.5 day programme aimed at those working across Africa in the banking and institutional investor markets and the legal profession, looking to gain a more in-depth understanding of LMA primary documentation.

Who should attend

All bankers, institutional investors and members of the legal profession (both in-house counsel and those in private practice) who are looking to increase their understanding of the principles behind LMA primary documentation and common negotiation points on cross-border African deals.

Course benefits – by attending you will:

- Increase your credibility with clients by understanding the underlying principles of LMA primary documentation.
- Add value to a transaction deal team during negotiation.
- Acquire the latest market knowledge from some of the industry's key players.
- Increase your job satisfaction by enhancing your understanding of key loan documentation and having a greater all round understanding of the common negotiation points on cross-border African syndicated loan transactions.

Hot topics covered

- Term Sheets
- Key Ancillary Documentation
- Overview of the LMA Facilities Agreements
- Facility Agreement Mechanics
- Conditions Precedent
- Margin Protection
- Guarantees and Security
- Credit Protection – Representations, Covenants and Events of Default
- Relationship between the Finance Parties and the Role of the Agent
- Essential Boilerplate
- Changes in Circumstances and Parties
- Dispute resolution and other essential boilerplate

Speakers

Speakers to be confirmed.

Course format

The course is based around a series of presentations, involving workshops and case studies, delivered by various experienced market practitioners.



Why choose the LMA African Loan Documentation Course

- The course will be delivered by highly experienced market professionals, many of whom are actively involved in the drafting of LMA primary documentation.
- With small classroom numbers (maximum of 30), delegate interaction will be encouraged.
- The programme is for LMA Members only and will attract delegates from across Africa.

Course details

Eligibility:

LMA Member Organisations only

Delegate cost:

£750 plus VAT, which includes course materials, refreshments and lunch

Location:

Hilton Sandton, 138 Rivonia Rd, Sandton, 2196, South Africa

Programme content queries:

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Programme outline

Day 1

- 09:00** Registration
- 09:30** Introduction: product and timeline
- 10:15** Term sheets and key ancillary documentation
- 11:15** Refreshments
- 11:30** Overview of LMA facility agreements
- 12:30** Overview of the case study
- 12:45** Lunch
- 14:00** Facility agreement mechanics
- 14:45** Margin protection
- 15:45** Refreshments
- 16:00** Completing the deal
- 17:00** Close

Day 2

- 09:00** Refreshments
- 09:30** Relationship between the Finance Parties and the role of the Agent
- 10:30** Refreshments
- 10:45** Guarantees and security
- 12:00** Lunch
- 13:15** Credit protection – Representations
- 14:30** Credit protection – Covenants (including financial covenants)
- 16:00** Refreshments
- 16:15** Credit protection – Events of default
- 17:15** Close

Day 3

- 09:00** Refreshments
- 09:30** Essential boilerplate
- 10:30** Refreshments
- 10:45** Changes in circumstances and the parties
- 11:45** Enforcement and dispute resolution
- 13:00** Lunch and close

To register:

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or visit: www.lma.eu.com