

# German Loan Market

## Survey Results

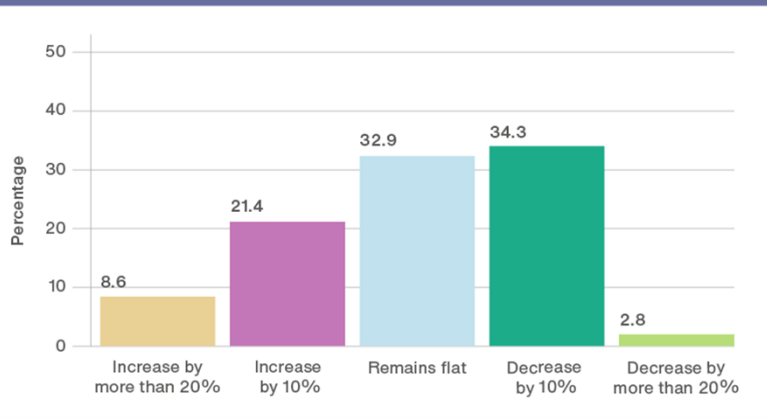


# What is the outlook for overall loan volumes in the German market in the next 12 months?

2019

## Question 1:

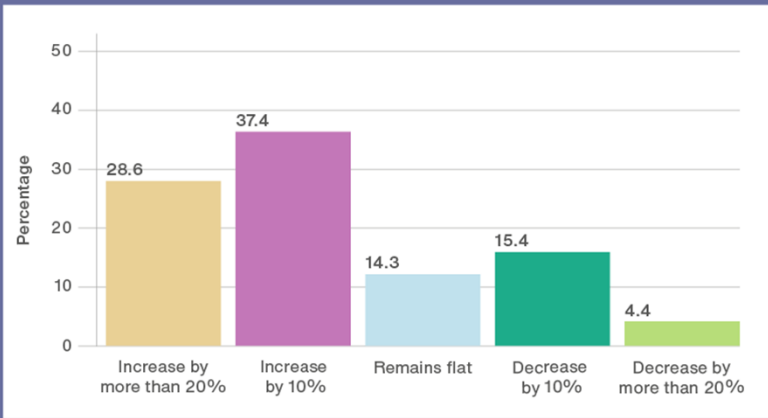
What is the outlook for overall loan volumes in the German market in the next 12 months?



2020

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What is the outlook for overall loan volumes in the German market in the next 12 months?



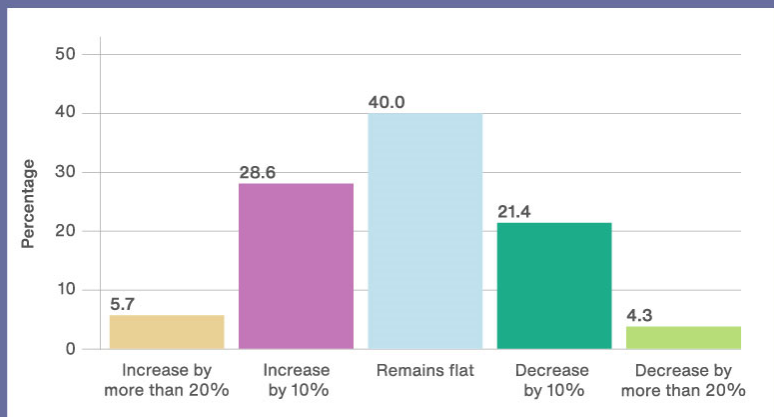
## What is the outlook for corporate Schuldschein volumes (domestic) in the next 12 months?

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2019

### Question 2:

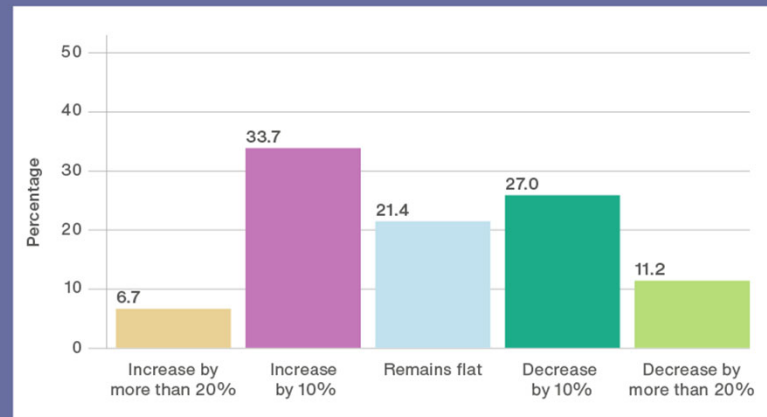
What is the outlook for corporate Schuldschein volumes (domestic) in the next 12 months?



2020

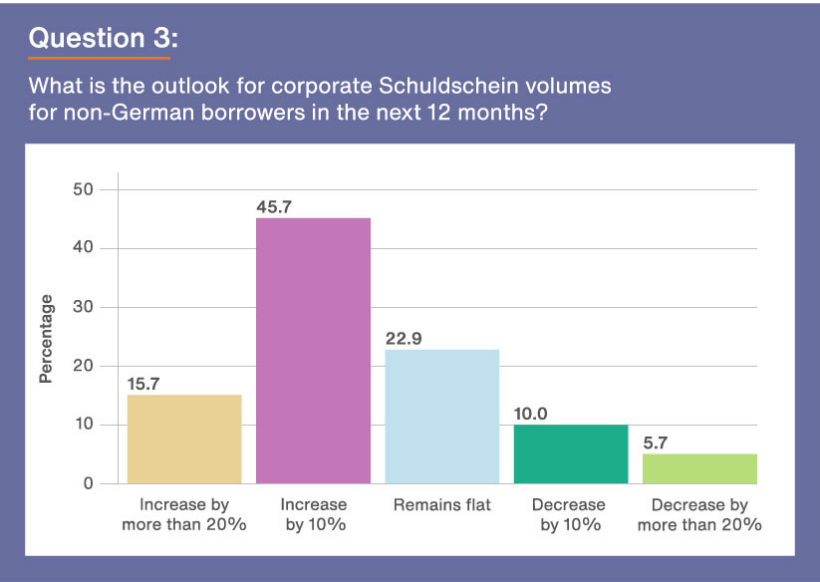
### Question 2:

What is the outlook for corporate Schuldschein volumes (domestic) in the next 12 months?

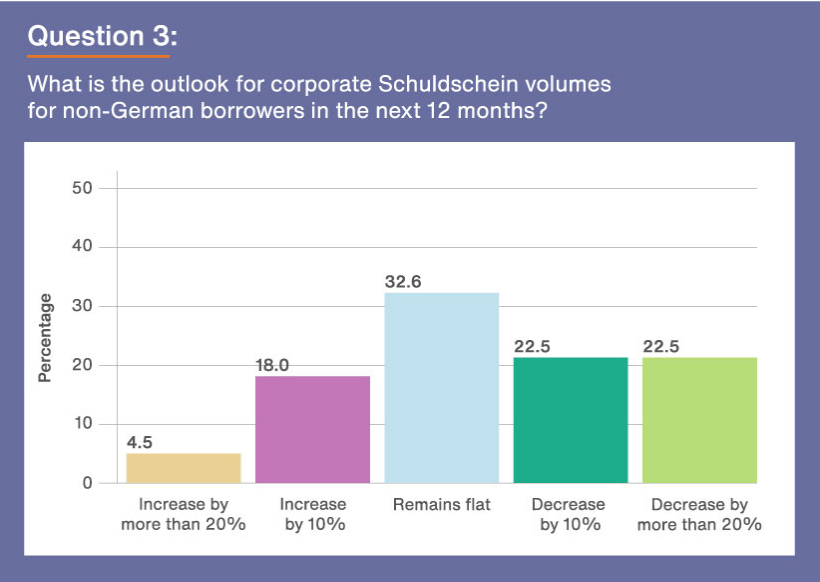


# What is the outlook for corporate Schuldschein volumes for non-German borrowers in the next 12 months?

2019

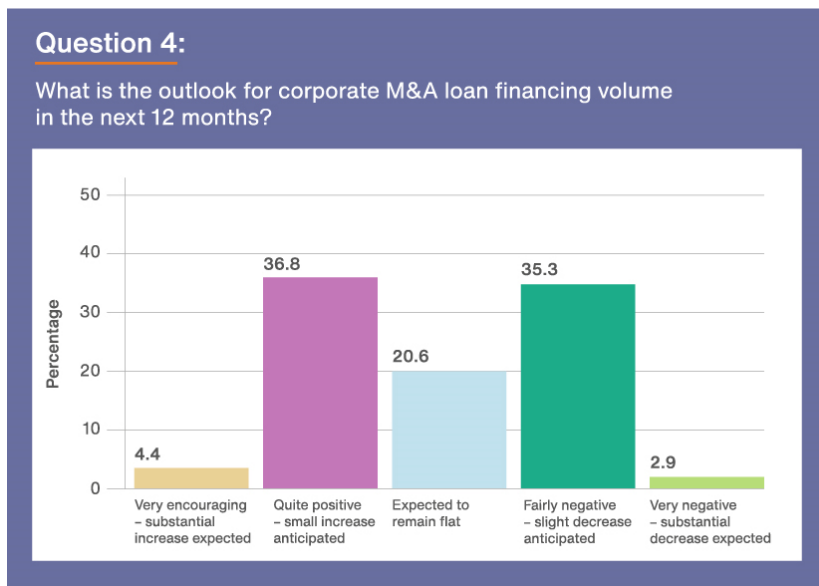


2020

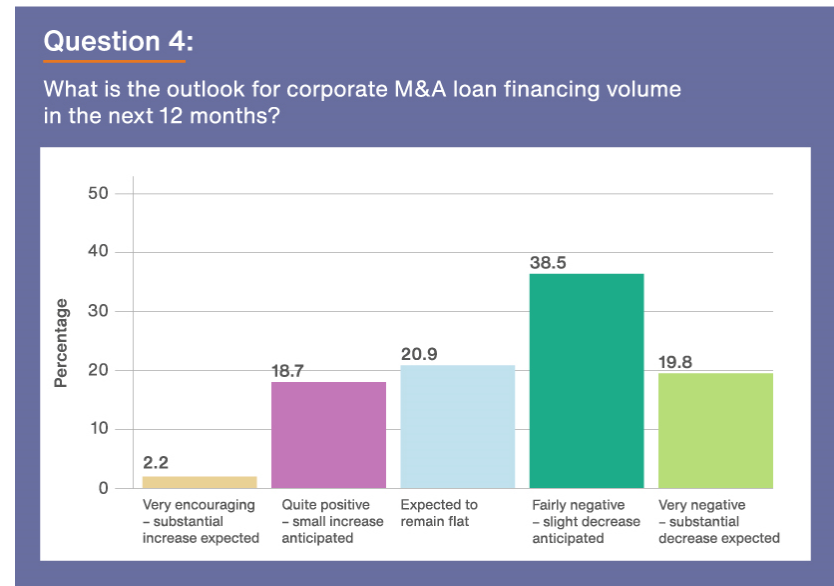


# What is the outlook for corporate M&A loan financing volume in the next 12 months?

2019

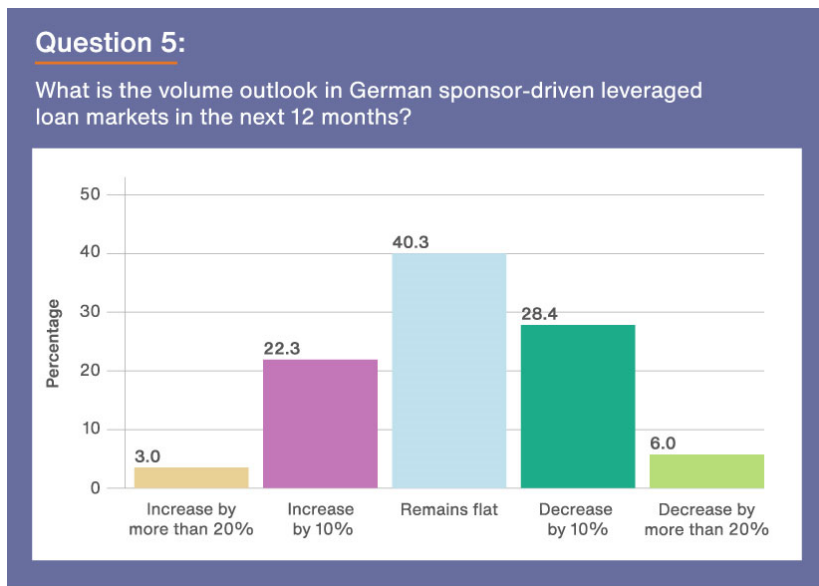


2020

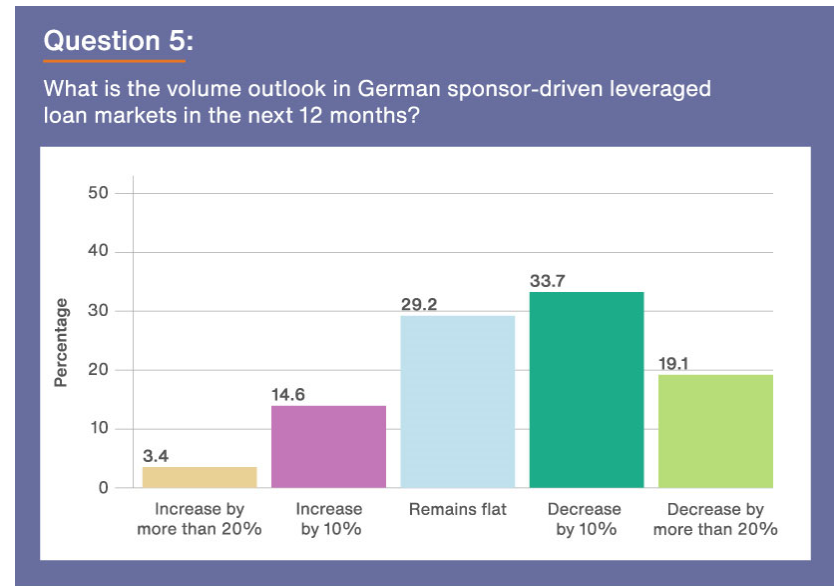


# What is the volume outlook in German sponsor-driven leveraged loan markets in the next 12 months?

2019

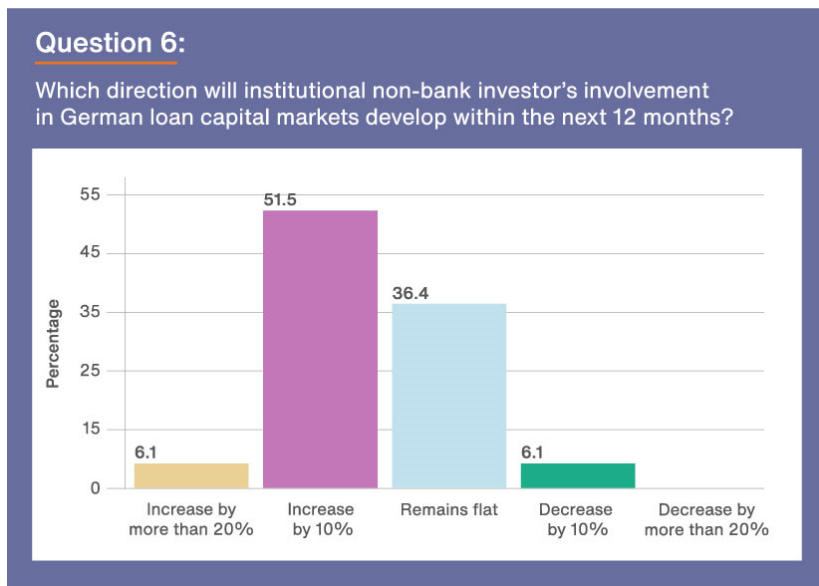


2020

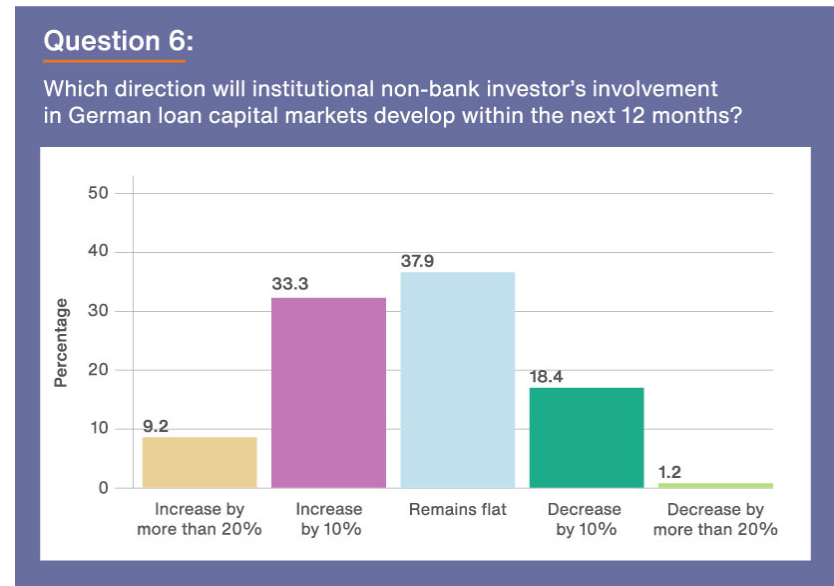


# Which direction will institutional non-bank investor's involvement in German loan capital markets develop within the next 12 months?

2019



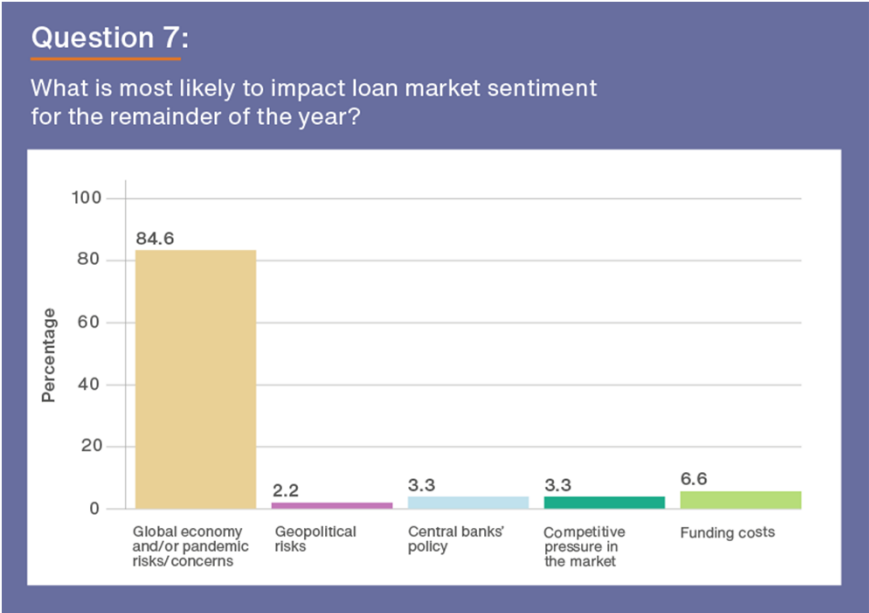
2020



# What is most likely to impact loan market sentiment for the remainder of the year?

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2020

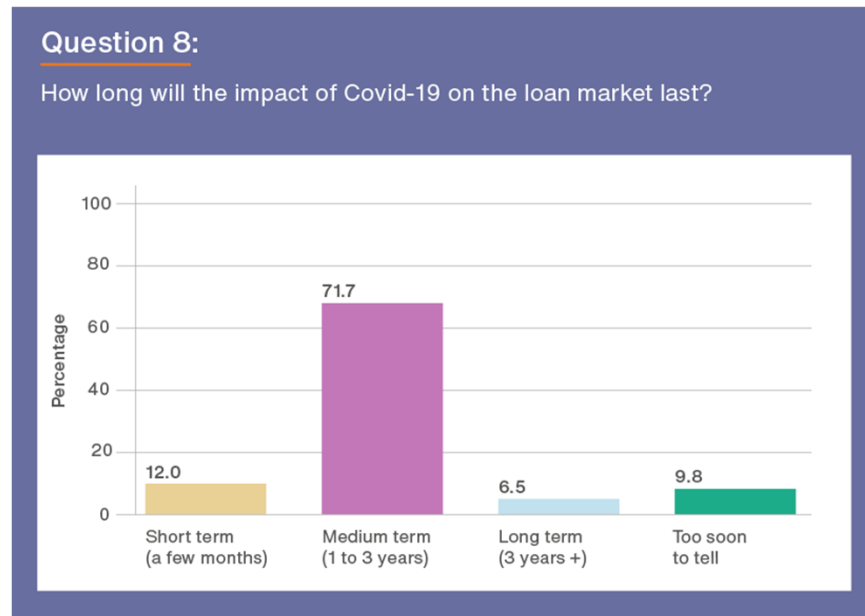




# How long will the impact of Covid-19 on the loan market last?

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2020



# What will be the lasting impact of the Covid-19 pandemic on the loan market?

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2020

