

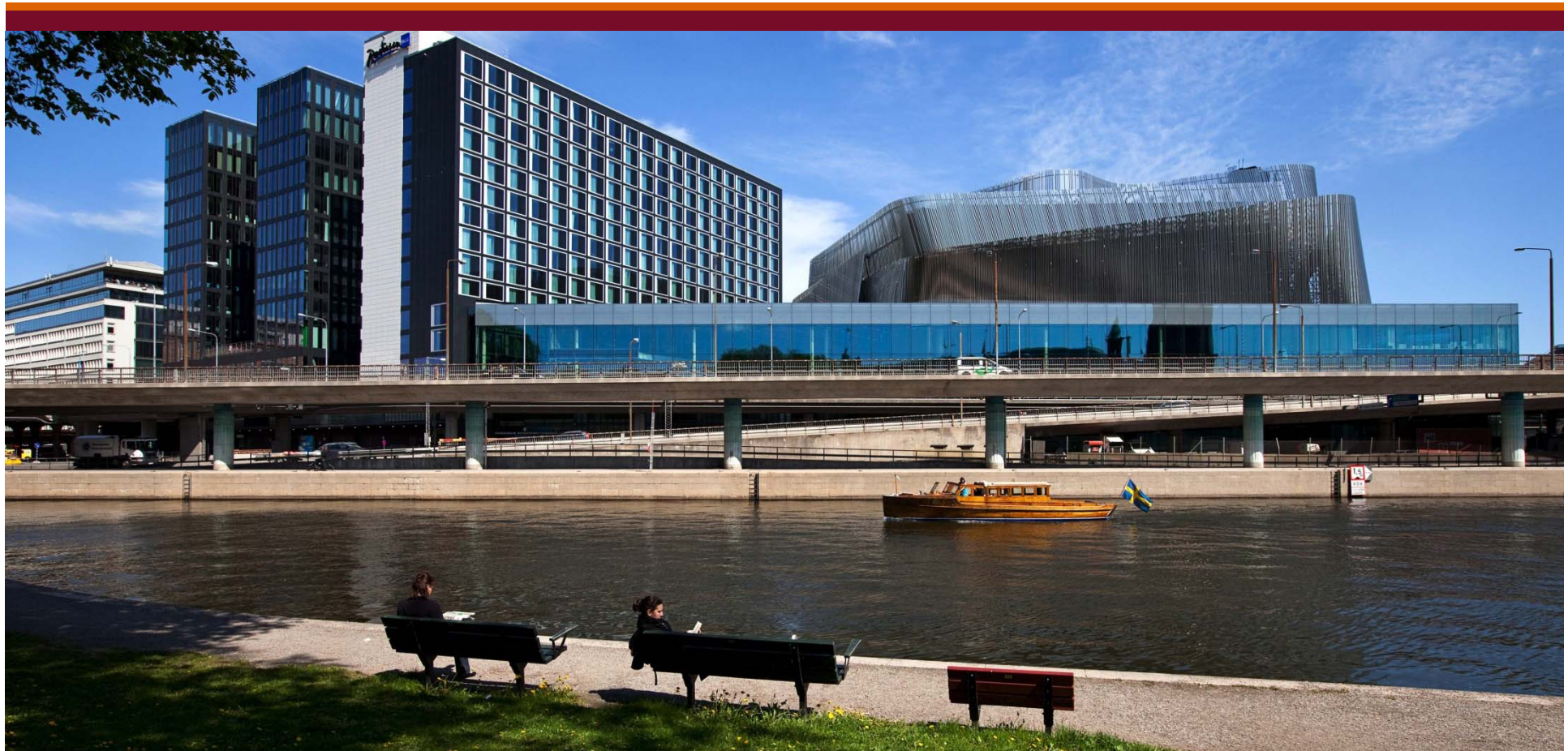
**Loan
Market
Association**

the authoritative voice
of the EMEA market

Stockholm Seminar

Results of LMA Nordic Loan Market Survey

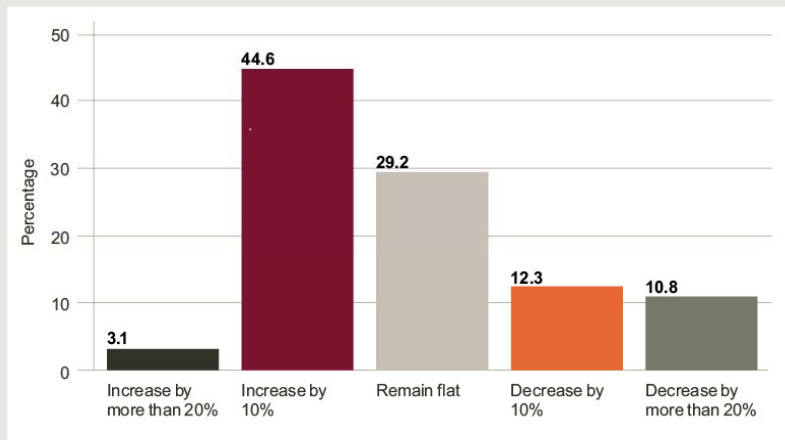
20 May 2015



What is the outlook for loan refinancing volume in the Nordic loan market in the next 12 months?

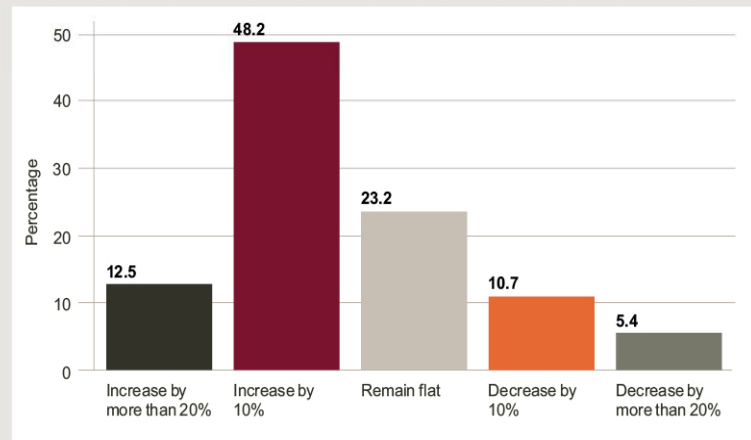
2015

Question 1:
What is the outlook for loan refinancing volume in the Nordic loan market in the next 12 months?



2014

Question 1:
What is the outlook for loan refinancing volume in the Nordic loan market in the next 12 months?

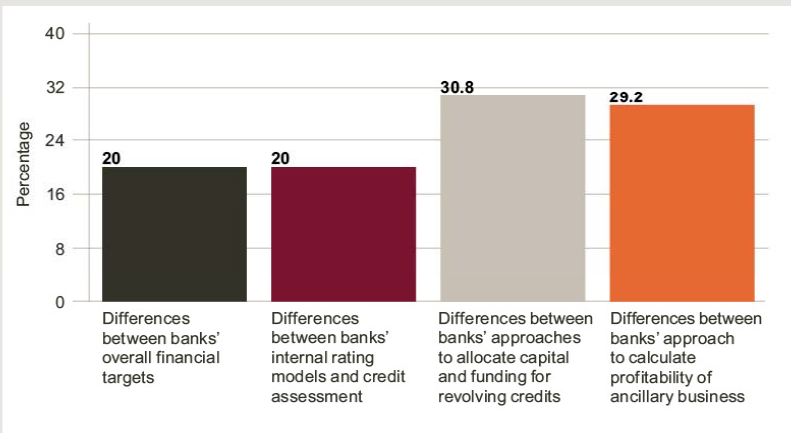


What is the main driver behind the current competitive dynamics in corporate refinancing?

2015

Question 2:

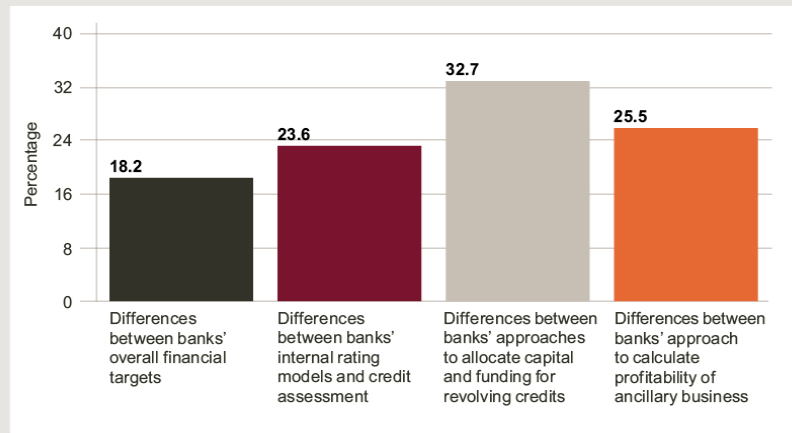
What is the main driver behind the current competitive dynamics in corporate refinancing?



2014

Question 2:

What is the main driver behind the current competitive dynamics in corporate refinancing?

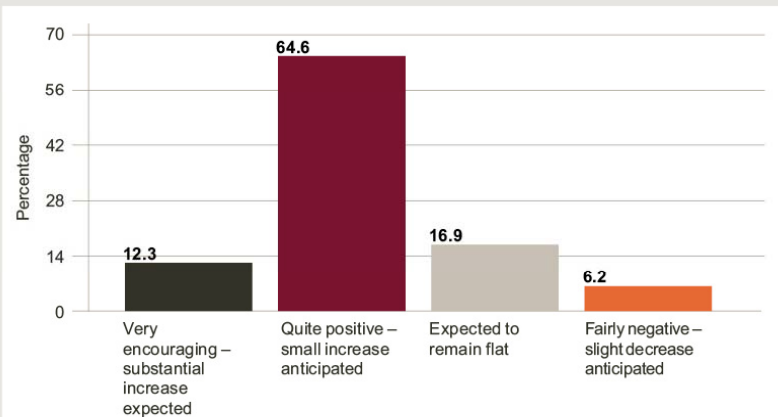


What is the outlook for corporate M&A loan financing volume in the Nordic market in the next 12 months?

2015

Question 3:

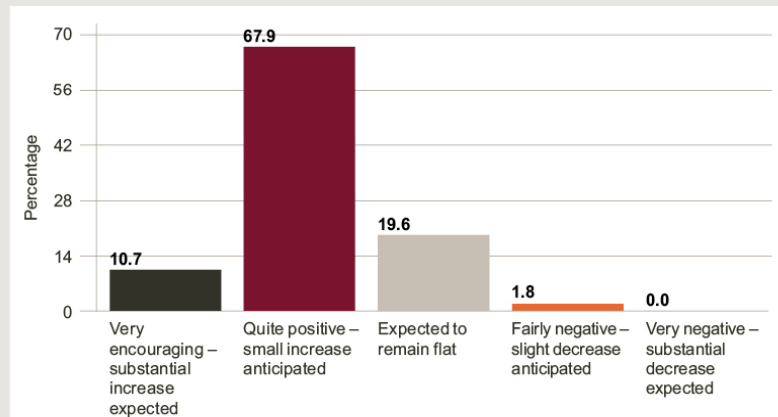
What is the outlook for corporate M&A loan financing volume in the Nordic market in the next 12 months?



2014

Question 3:

What is the outlook for corporate M&A loan financing volume in the Nordic market in the next 12 months?

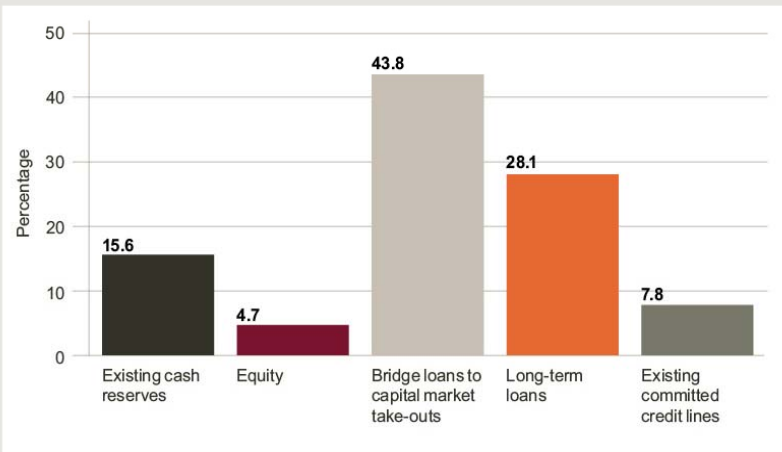


What is the main financing tool in Nordic corporate M&A transactions within the next 12 months?

2015

Question 4:

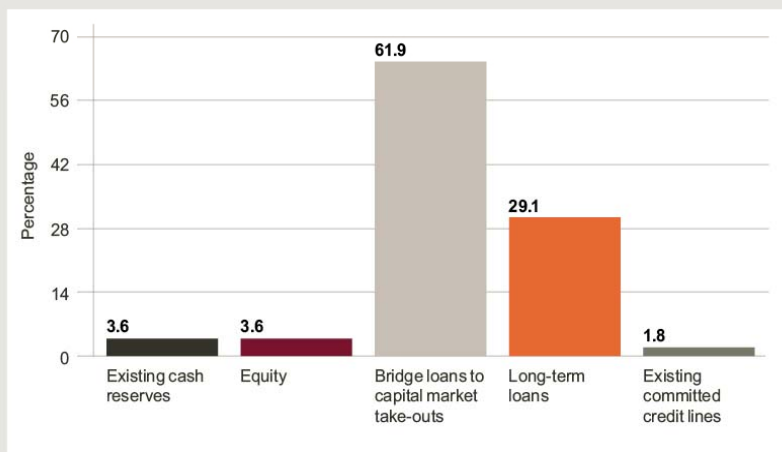
What is the main financing tool in Nordic corporate M&A transactions within next 12 months?



2014

Question 4:

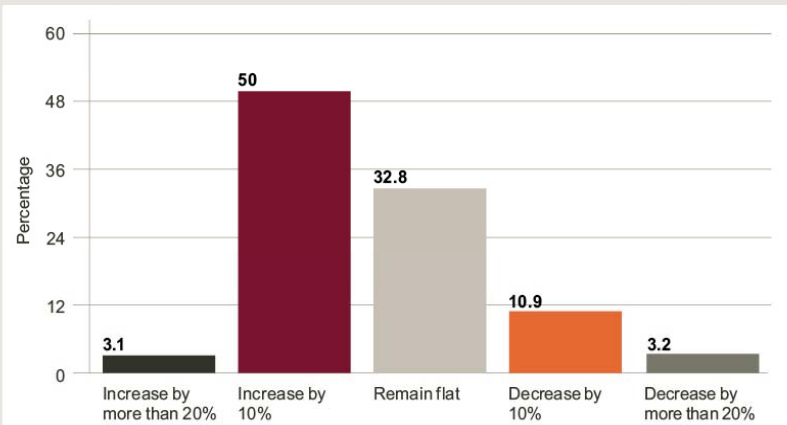
What is the main financing tool in Nordic corporate M&A transactions within next 12 months?



What is the volume outlook in Nordic sponsor-driven leveraged loan markets in the next 12 months?

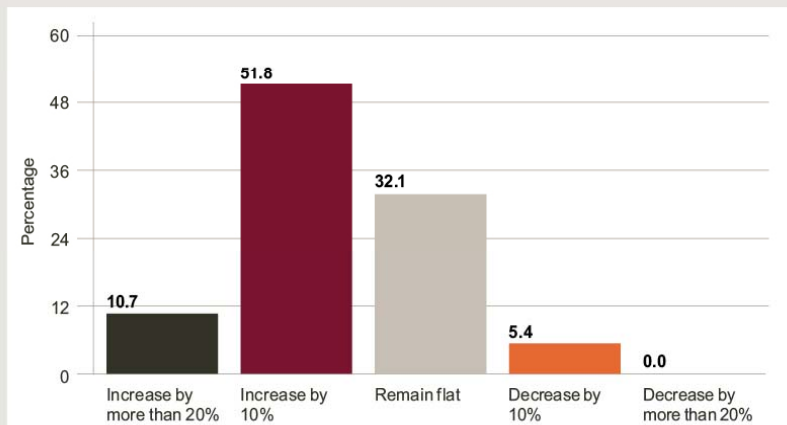
2015

Question 5:
What is the volume outlook in Nordic sponsor-driven leveraged loan markets in the next 12 months?



2014

Question 5:
What is the volume outlook in Nordic sponsor-driven leveraged loan markets in the next 12 months?

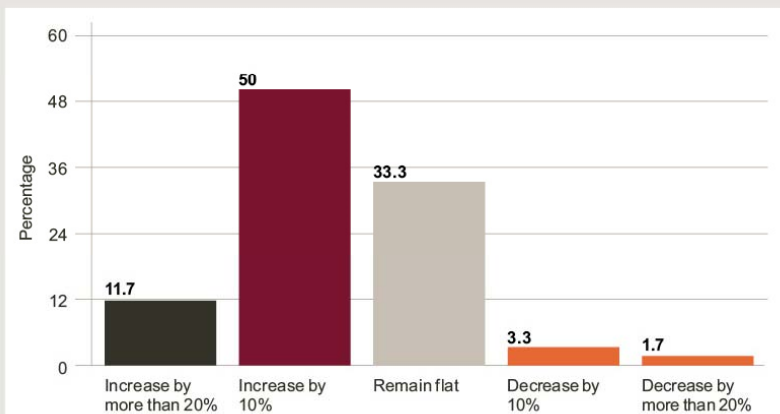


Which direction will institutional non-bank investor's involvement in Nordic loan capital markets develop within the next 12 months?

2015

Question 6:

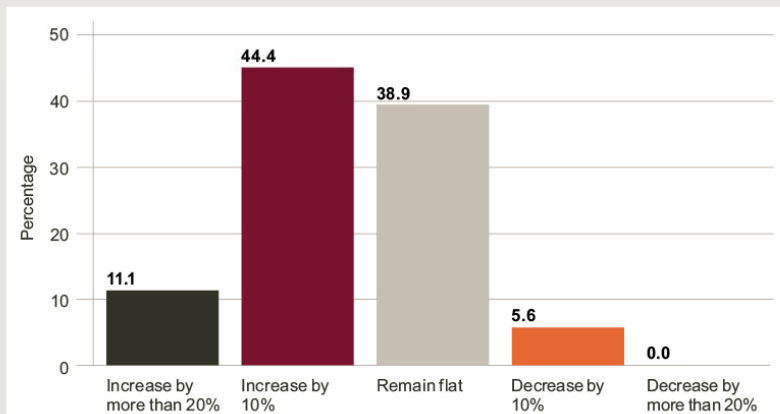
Which direction will institutional non-bank investors' involvement in Nordic loan capital markets develop within the next 12 months?



2014

Question 6:

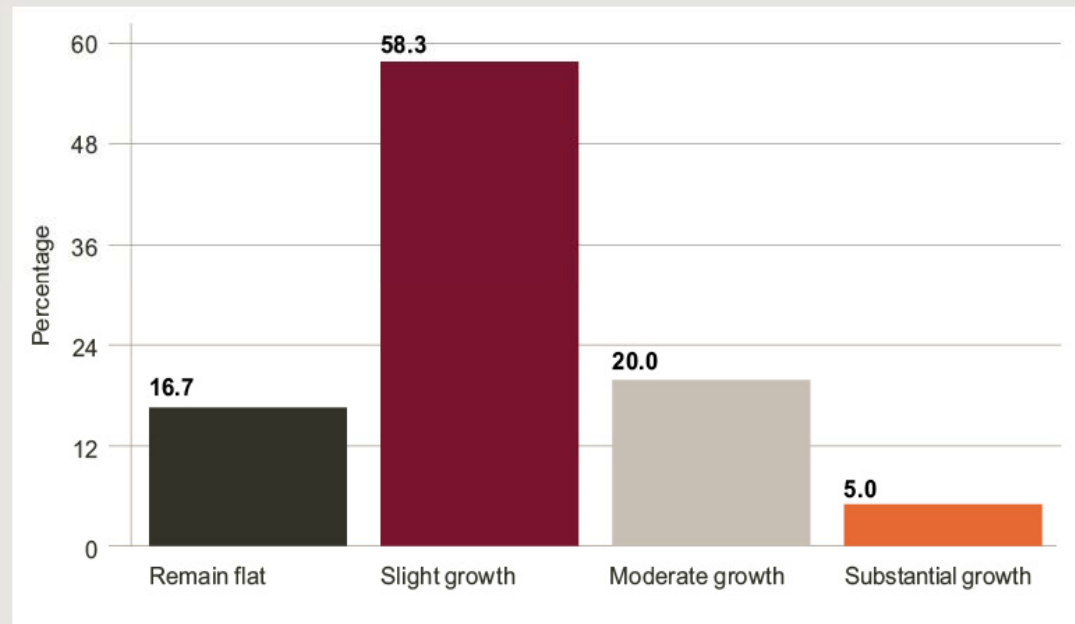
Which direction will institutional non-bank investors' involvement in Nordic loan capital markets develop within the next 12 months?



What are your predictions for growth of the Nordic private placement market over the next 5 years?

Question 7:

What are your predictions for growth of the Nordic private placement market over the next 5 years?

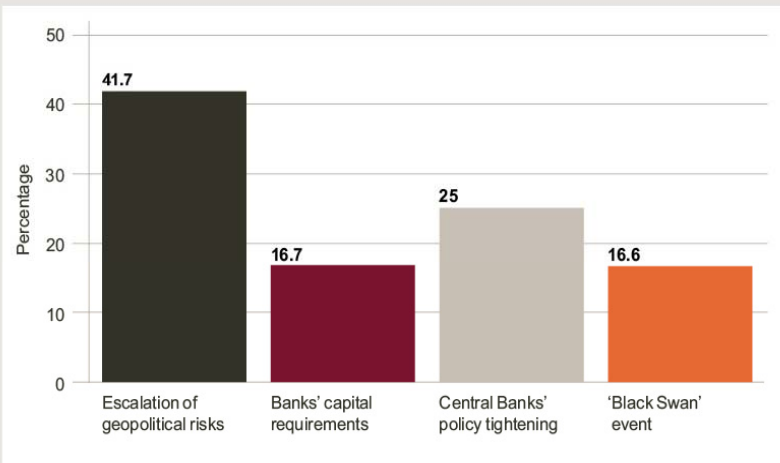


What poses the main risk in regards to loan market sentiment for the remainder of the year?

2015

Question 8:

What poses the main risk in regards to loan market sentiment for the remainder of the year?



2014

Question 8:

What poses the main risk in regards to loan market sentiment for the remainder of the year?

